



# INTEGRUM

## Additional information for investors on the domestic merger of mutual funds managed by Integrum Asset Management IPAS

### General information

On January 3, 2023 the merging process of the mutual fund ABLV European Corporate EUR Bond Fund, ISIN LV0000400810 (hereinafter – Merging fund) and the mutual fund's Integrum Global Bond Fund subfund Integrum Global EUR Bond Fund, ISIN LV0000400349 (hereinafter – Receiving fund) has been completed.

As a result of the merger the investors of the Merging fund have become the investors of the Receiving fund. Investment certificates of the Merging fund have been exchanged to the investment certificates of the Receiving fund. The exchange ratio of the investment certificates was 0.764471.

The document of the Receiving fund's basic information for investors is available in the office of Integrum Asset Management IPAS during its business hours or on the website: <https://www.integrum.lv/fondi/>.

Examples below show how the merger of the mutual funds affected investment positions of the investors.

### Example 1

If the investor had only investment certificates of **the Merging fund**:

- 891.364982 investment certificates of the Merging fund worth **10 000 EUR** have been exchanged to the investment certificates of the Receiving fund, applying the exchange ratio of 0.764471. Calculation of the quantity of certificates:  
 $891.364982 \times 0.764471 = 681.422679$
- As a result of the exchange**, the investor has 681.422679 investment certificates of the Receiving fund worth **10 000 EUR**.

Mutual fund	Before merger of the funds		After merger of the funds	
	Quantity	Value, EUR <sup>1</sup>	Quantity	Value, EUR <sup>2</sup>
<b>Merging fund</b>				
ABLV European Corporate EUR Bond Fund (LV0000400810)	891.364982	10 000.00	-	-
<b>Receiving fund</b>				
Integrum Global EUR Bond Fund (LV0000400349)	-	-	681.422679	10 000.00
<b>Total</b>		<b>10 000.00</b>		<b>10 000.00</b>

<sup>1</sup> Value on 02.01.2023. (price 11.218749 EUR)

<sup>2</sup> Value on 02.01.2023. (price 14.675181 EUR)

## Example.2

If the investor had investment certificates of **the Merging fund** (quantity 891.364982, value **10 000 EUR**) and investment certificates of **the Receiving fund** (quantity 1022.133901, value **15 000 EUR**):

- 891.364982 investment certificates of the Merging fund worth 10 000 EUR have been exchanged to the investment certificates of the Receiving fund, applying the exchange ratio of 0.764471. Calculation of the quantity of certificates:  
 $891.364982 \times 0.764471 = 681.422679$

As a result of the exchange, the investor has 681.422679 investment certificates of the Receiving fund worth **10 000 EUR**.

- Considering that the investor already had 1022.133901 investment certificates of the Receiving fund worth 15 000 EUR, the total quantity of investment certificates of the Receiving fund for the investor is 1,703.556580 worth **25 000 EUR**.

Mutual fund	Before merger of the funds		After merger of the funds	
	Quantity	Value, EUR <sup>3</sup>	Quantity	Value, EUR <sup>3</sup>
<b>Merging fund</b>				
ABLV European Corporate EUR Bond Fund (LV0000400810)	891.364982	10 000.00	-	-
<b>Receiving fund</b>				
Integrum Global EUR Bond Fund (LV0000400349)	1022.133901	15 000.00	1 703.556580	25 000.00
<b>Total</b>		<b>25 000.00</b>		<b>25 000.00</b>

## Example.3

If the investor has only investment certificates of **the Receiving fund** — there are no changes.

Mutual fund	Before merger of the funds		After merger of the funds	
	Quantity	Value, EUR <sup>4</sup>	Quantity	Value, EUR <sup>4</sup>
<b>Receiving fund</b>				
Integrum Global EUR Bond Fund (LV0000400349)	1022.133901	15 000.00	1022.133901	15 000.00
<b>Total</b>		<b>15 000.00</b>		<b>15 000.00</b>

<sup>3</sup> Value on 02.01.2023. (the price of investment certificates of the Merging fund —11.218749 EUR; the price of investment certificates of the Receiving fund — 14.675181)

<sup>4</sup> Value on 02.01.2023. (price 14.675181)